

Outline

8:00	Registration, Sign-In, & Course Materials (Morning Coffee & Tea)	
8:30	Involuntary Commitment Voluntary, Involuntary & Emergency Admissions Preliminary Examinations; Probable Cause Hearings Getting Ready for Court Criteria for Commitment Criminal Charges Court-Ordered Medication	Judge Kelly Cross 1.0 Ethics
9:30	Guardianship Full vs. Partial Guardianship Qualifications & Duties of Guardian Recent Changes in the Laws Relating to Guardianship Alternatives to Guardianship Guardianship/Alternatives to Guardianship Advance Directives, Power of Attorney	Judge Kelly Cross .5 Ethics
10:30	Break	
10:45	Disability Rights Admission/Temporary Mental Health Services Extended Commitment Rights in the Institution Right to Refuse Treatment Exceptions to Consent Discharge	Lisa Snead 1.0 Ethics
11:45	Lunch (on your own)	
12:45	Abuse & Neglect Legal Responsibility for Adult Protective Services Duty to Report	Lisa Snead 1.0 Ethics
1:45	Break	
2:00	Privacy of Mental Health Records HIPAA/HITECH The Psychotherapy Notes Exception Individual Rights under HIPAA: Notice, Access, Amendment & Accounting Authorizations, Consents & Disclosures "Required by Law" Subpoenas, Court Orders & Other Releases of Medical Records Special Rules for Minors Other Federal Issues: Substance Abuse, FERPA Texas Privacy Laws Cybersecurity	Jeff Drummond 1.0 Ethics
4:00	Evaluations, Adjournment, & Certificates	



Objectives

1. Differentiate between the processes for voluntary, involuntary and emergency admission for treatment and determine the clinician's role in each.

2. Articulate the exceptions to an individual's rights to refuse mental health treatment.

3. Describe the reporting and notification process, including when, who, how and what to report with respect to abuse and neglect.
4. Compare the different requirements for release of protected health information via with subpoenas and court orders.

5. Describe why and how psychotherapy notes are protected differently than general medical records.

6. Cite at least two differences between Texas privacy laws and HIPAA and examine how the implications of this impacts your clinical practice.

For locations and maps, go to www.pesi.com, find your event, and click on the seminar title.

Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a certificate to attend another seminar, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact us first. If you are interested in becoming a speaker, or have a new topic idea, please contact Teresa Fisher at tfisher@pesi.com or call (715) 855-8214.

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Friday
March 9, 2018

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What you need to know to provide quality client services with confidence

- Involuntary Commitment
- Guardianship
- Disability Rights
- Abuse and Neglect
- Duty to Report
- Privacy/Confidentiality of Mental Health

+ HIPAA/HITECH & Texas Law

Earn 4.5 CE hours of Ethics at this 6 Hour Seminar!

SAN ANTONIO, TX
Friday
March 9, 2018

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A Non-Profit Organization Connecting Knowledge with Need Since 1979

As a mental health professional, you not only deal with critical clinical matters with your clients – you must also stay on top of seemingly **ever-changing laws and procedures**. Keeping up-to-date is essential in order to protect your clients and yourself. At this comprehensive one-day seminar you will gain an understanding of involuntary commitment processes, guardianship and alternatives to guardianship, rights of individuals in institutions, privacy/confidentiality of mental health records and much more, that will help you stay on top of issues that arise in everyday clinical situations.

Speakers

THE HONORABLE KELLY M. CROSS graduated from the University of Louisville with a Bachelor's in Accounting, followed by a Master's in Business Administration from Xavier University in Cincinnati, Ohio. After receiving her M.B.A., Judge Cross returned to her father's Alma Mater, St. Mary's University in San Antonio, to receive her law degree.

After being admitted to the Texas State Bar, Judge Cross opened up a general practice in downtown San Antonio. During her early practice years she became involved with families struggling with the issues associated with mental illness and incapacity. Her involvement culminated in becoming certified in 2008 as a National Master Guardian. Judge Cross has served as president of the San Antonio Bar Association's Elder Law Section. She was a founding member of the "Wills Clinic" which has served hundreds of low income citizens. She is a Fellow at the San Antonio Bar Foundation, a member of the National and Texas Guardianship associations, the San Antonio Bar Association, and the College of the State Bar of Texas, among many other professional and community organizations. Additionally, since 2012, Judge Cross has participated in the 40-hour Crisis Intervention Training Program, which teaches SAPD officers, Bexar County Sheriffs, paramedics, and other first responders how to interact with someone suffering from mental health disturbances, without violence.

For more than 22 years, Judge Cross has spoken at many seminars and conferences as an expert in the areas of elder law and guardianship law, encompassing subjects such as: grey collar crime, emergency guardianships and alternatives to guardianship, ethics of decision making for incapacitated adults, mental health powers of attorney, and many other topics. After 20 plus years of experience as an advocate for the incapacitated, the elderly, and those suffering with mental illness, in January 2015, Judge Kelly Cross was sworn in as only the third person to serve as judge for Bexar County Probate Court 1.

Speaker Disclosure:
Financial: The Honorable Kelly Cross serves as judge for Bexar County Probate Court 1.
Non-financial: The Honorable Kelly Cross is a Fellow at the San Antonio Bar Foundation.

LISA SNEAD, ESQUIRE, graduated with a B.A. from the College of William and Mary, *cum laude*, and from the UT School of Law, *magna cum laude*, where she was accepted into the Order of the Coif. In 2009, Lisa received a two-year Skadden Foundation Fellowship to begin working with domestic violence survivors with disabilities at Disability Rights Texas. After her grant ended in 2011, she began working with individuals in the State supported living centers and State hospitals, working with clients on community integration and investigating rights violations, abuse, and neglect. She is one of the supervising attorneys on the Institutional Rights and Civil Liberties Team, supervising advocates and attorneys who go into institutions, and has her own active caseload.

Speaker Disclosure:
Financial: Lisa Snead has an employment relationship with Disability Rights Texas.
Non-financial: Lisa Snead has no relevant non-financial relationship to disclose.

JEFFERY P. DRUMMOND, ESQUIRE, is a healthcare law partner in the Dallas office of Jackson Walker, LLP. His areas of expertise include representing hospitals and health systems, physicians and physician groups and other ancillary providers in transactional and regulatory matters. He advises clients regarding compliance with pharmaceutical, tax and health care laws and regulations, including medical record privacy and security, HIPAA, and cybersecurity issues. Mr. Drummond is a frequent speaker on those issues and maintains a blog on HIPAA matters at www.hipaablog.blogspot.com. Mr. Drummond is also an adjunct professor of Healthcare Law and Policy at The University of Texas at Dallas.

Speaker Disclosure:
Financial: Jeffery Drummond is a partner for Jackson Walker, LLP.
Non-financial: Jeffery Drummond has no relevant non-financial relationship to disclose.

Target Audience:

Psychologists, Social Workers, Marriage and Family Therapists, Counselors, Risk Managers, Addiction Professionals, Case Managers, Nurses

TEXAS MENTAL HEALTH & THE LAW 2018

SAVE BY INCLUDING THESE PRODUCTS WITH SEMINAR REGISTRATION!

101 Trauma-Informed Interventions

Activities, Exercises and Assignments to Move the Client and Therapy Forward

By Linda A. Curran, BCPC, LPC, CACD, CCDPD, EMDR Level II Trained

Over 100 approaches to effectively deal with trauma, this workbook pulls tools and techniques drawn from the most effective trauma modalities – all into one concise resource. CBT, DBT, EFT, EMDR, energy psychology, guided imagery, mindfulness, psychodrama, art therapy, movement therapies and more. Equally useful in both group and individual settings.

Legal and Ethical Issues for Mental Health Clinicians

Best Practices for Avoiding Litigation, Complaints and Malpractice

By Susan J. Lewis, Ph.D., J.D.

This go-to resources goes beyond the what and why, focusing on how to protect you and your clients in an increasingly litigious society. Presented in easy-to-understand language to step you through the legalese, highlighted by 30 engaging case examples to illustrate how you can overcome legal and ethical challenges that arise in your practice. Topics include risk management, contracts, HIPA, privileged communication, licensing complaints, supervision pitfalls, rights of minors and technology.

Finding Your Ruby Slippers

Transformative Life Lessons from the Therapist's Couch

By Lisa Ferentz, LCSW-C, DAPA

Overcome everyday obstacles, boost confidence, and end self-critical thoughts with simple life lessons from internationally recognized psychotherapist Lisa Ferentz. With more than 30 years of clinical experience, Lisa blends time-tested approaches and journaling to help you look inside yourself for tools to embrace change, take healthy risks, and increase self-compassion to nurture your personal and professional growth.

Live Seminar Continuing Education Credit Information

Credits listed below are for full attendance at the live event only. Certificates of Completion are distributed at the conclusion of the live seminar for those who register prior to the event date and attend the full day. A letter of attendance will be issued to participants who register at the event, arrive late, or leave early. For those who registered day of (walk-ins), and are in full attendance, a certificate of completion for full CE credit will be sent within 30 days following the event. For those in partial attendance (arrived late or left early), an adjusted certificate of completion reflecting partial credit will be issued within 30 days (if your board allows). Please see "live seminar schedule" for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cepsi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your professions standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

ETHICS: This seminar qualifies for 4.5 hours of state specific ethics instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics allowed.

ADDICTION COUNSELORS: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the legal, ethical, and professional development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.

COUNSELORS: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

TEXAS COUNSELORS: PESI, Inc. has been approved as a continuing education sponsor through the Texas State Board of Examiners of Professional Counselors. Provider #: 2477. This course qualifies for 6.0 continuing education credits.

MARRIAGE & FAMILY THERAPISTS: This activity consists of 360 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

TEXAS MARRIAGE & FAMILY THERAPISTS: PESI, Inc. has been approved as a continuing education sponsor through the Texas State Board of Examiners of Marriage and Family Therapists. Provider #: 503. This course qualifies for 6.0 continuing education credits.

NURSE/NURSE PRACTITIONERS/CLINICAL NURSE SPECIALISTS: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please contact your licensing board to determine if they accept programs or providers approved by other national or state licensing boards. A certificate of attendance will be awarded at the end of the program to participants who are in full attendance and who complete the program evaluation.

PSYCHOLOGISTS: PESI, Inc. is approved by the American Psychological Association to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.0 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance.

SOCIAL WORKERS: PESI, Inc. Provider #:1062, is approved as a provider for social work continuing education by the Association of Social Work Boards (ASWB), www.aswb.org through the Approved Continuing Education (ACE) Program. PESI, Inc. maintains responsibility for the program. ASWB Approval Period: January 27, 2017 - January 27, 2020. Social workers should contact their regulatory board to determine course approval for continuing education credits. Social workers participating in this course will receive 1.5 (Clinical) and 4.5 (Ethics) continuing education clock hours for completing this intermediate course. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation. No more than 6.0 total CE hours may be awarded for this activity.

OTHER PROFESSIONS: This activity qualifies for 360 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

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Tuition Options:

\$30 Tuition: If you are interested in being our registration coordinator for the day, go to: www.pesi.com/coord for availability and job description, or call our Customer Service Dept. at 800-844-8260.

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